

# Republic of the Philippines Department of Health **OFFICE OF THE SECRETARY**

May 25, 2021

## DEPARTMENT MEMORANDUM No. 2021- 0285

FOR

ALL UNDERSECRETARIES AND ASSISTANT SECRETARIES; : DIRECTORS OF BUREAUS AND CENTERS FOR HEALTH **DEVELOPMENT: MINISTER OF HEALTH - BANGSAMORO** MUSLIM AUTONOMOUS REGION IN **MINDANAO: EXECUTIVE DIRECTORS OF SPECIALTY HOSPITALS:** CHIEFS OF MEDICAL CENTERS, HOSPITALS, SANITARIA AND INSTITUTES; PRESIDENT OF THE PHILIPPINE HEALTH INSURANCE CORPORATION: ALL DISEASE **REPORTING UNITS: ALL LOCAL GOVERNMENT UNITS:** ALL HOSPITAL FACILITIES; ALL LICENSED COVID-19 **TESTING LABORATORIES; AND OTHERS CONCERNED** 

# SUBJECT :Implementation of the Use of the COVID-19 Case InvestigationForm Version 9

Department Memorandum No. 2020-0512 entitled the "Revised Omnibus Interim Guidelines on Prevention, Detection, Isolation, Treatment, and Reintegration Strategies for COVID-19" and Department Memorandum No. 2020-0436 entitled the "Minimum Data Requirements of COVID-19 Related Information Systems" mandated the use of the COVID-19 Case Investigation Form (CIF) Version 7 for case investigation and testing.

Relative to this, the CIF Version 7 was revised through the Department Memorandum No. 2021-0143 entitled the "Implementation of the Use of the COVID-19 Case Investigation Form Version 8" to ensure interoperability and served as the minimum data fields for the COVID-19 CIF and COVID-19 information systems. The updates and revisions in this latest CIF version address the needs of the Epidemiology and Surveillance Units (ESUs), Disease Reporting Units (DRUs), such as health facilities, local government units (LGUs), and laboratories. The revisions are as follows:

- 1. The addition of the following mandatory information:
  - a. **Passport Number** under number **1.5 Special Population**, for Returning Overseas Filipino (ROF) and Foreign National (FN)
  - b. Separate facility name and facility location for healthcare workers under number 1.5 Special Population
  - c. Vaccination Information under Section 2.5
    - i. Date of vaccination
    - ii. Name of Vaccine
    - iii. Dose  $(1^{st} \text{ and } 2^{nd})$
    - iv. Vaccination center/facility
    - v. Region of health facility
    - vi. Adverse events (Y/N)
  - d. Brand kit for antigen test under number 2.7 Laboratory Information Type of Test

- 2. Changing the following field from non-mandatory to mandatory:
  - a. Type of Client
  - b. Testing Category or Subgroup
- 3. The removal of Indigenous Person on 1.5 Special Population

Furthermore, the accompanying amended Case Investigation Form Version 9 will be utilized as the standard form for COVID-19 notifiable disease reporting. The CIF Version 9 comes in two file formats: a printable form (See Annex A) and an electronic version which can be accessed through https://tinyurl.com/cifversion9. The format of choice shall be decided upon by the DRUs based on their capacity and means for filling up the CIF.

All laboratories, LGUs, and other disease reporting units with an existing system for generation of electronic CIFs shall comply with the revisions stated in this amendment.

All other provisions of DM No. 2020-0512 dated November 26, 2020 and DM No. 2020-0436 dated October 1, 2020 shall remain in effect.

For strict and immediate compliance and dissemination to all concerned.

ISCO T/DUQUE III, MD, MSc Secretary of Health



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Philippine Integrated Disease Surveillance and Response

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#### **Case Investigation Form** Coronavirus Disease (COVID-19) Version 9



1) The Case Investigation Form (CIF) is meant to be administered as an interview by a health care worker or any personnel of the DRU. This is not a self-administered questionnaire. Please be advised that DRUs are only allowed to obtain 1 copy of accomplished CIF from a patient.
 Please be advised that DRUs are only allowed to obtain 1 copy of accomplished CIF from a patient.
 Please fill out all blanks and put a check mark on the appropriate box. Never leave an item blank (write N/A). Items with \* are required fields. All dates must be in MM/DD/YYYY format.

Disease Reporting Unit*	DRU Region and Province					PhilHealth No.*						
Name of Interviewer		Contact Number of Int	erviewer				Date of In	tervie	w (MM/DI	D/YYYY)*		
Name of Informant (if ap	Relationship				(	Contact Number of Informant						
If existing case (check all that apply)*	<ul> <li>Not applicable (New cas</li> <li>Not applicable (Unknow</li> <li>Update symptoms</li> <li>Update health status / o</li> </ul>	n) 🛛	Update v Update l	case classif vaccination lab result chest imagi		5	1	0	Update dis Update ex Others, sp	posure / t	ravel histor	γ
Type of Client*	COVID-19 Case (Suspect	, Probable, or Confirmed	)	Close Cont	act	1	🗆 For	RT-P	CR Testing	(Not a Cas	se of Close	Contact)
Testing Category/Subgro	oup* (Check all that apply, refer to	Appendix 2) 🗌 A	ОВ	ПC	DD		E 🛛	F	G	Пн		1 🛛
Part 1. Patient Informat	ion											

1.1. Patient Profile										
Last Name*			First Name (and Suffix)*		Middle Nam	Middle Name*				
Birthday (MM/DD/YYYY)*		-	Age*	Age* Sex*				Female		
Civil Status Nationality*										
Occupation		Unknown								
1.2. Current Address in	the Philipp	pines and Co	ntact Information* (Provide ad	dress of institution if patient	lives in closed s	ettinas. see 1.5)				
			rok/Sitio*	Barangay*		Municipality/City*				
Succes			•							
Province*		Home Dhe	one No. (& Area Code)	Cellphone No.*		Email Address				
Province		Home Price	nie No. (& Area Code)	Celiphone No.						
					<u>_</u>					
	ss and Cont		ion (if different from current a	ddress)						
House No./Lot/Bldg.		Street/Pu	rok/Sitio	Barangay		Municipality/City				
Province		Home Pho	one No. (& Area Code)	Cellphone No.		Email Address				
1.4. Current Workplace	e Address a	nd Contact I	nformation							
Lot/Bldg. St		Street		Barangay	Barangay					
			•							
Province Nam		Name of V	Vorkplace		Email Address					
1.5. Special Population	n (indicate f	urther detail	s on exposure and travel histo	ry in Part 3)		•				
Health Care Worker*	D Yes	, name of he	alth facility:	and locati	on:			No		
Yes, country of			origin:	and Passport number				No		
Returning Overseas Filipino*		W:	•	Non-OFW						
Foreign National Traveler*	D Yes	. country of	origin:	and Passport number				No		
APOR / Local Traveler*										
Lives in Closed Settings*										
	(e.g	. prisons, resi	dential facilities, retirement comm	nunities, care homes, camps, etc.	)					
Part 2. Case Investigation Det	aik									
2.1. Consultation Infor										
Have previous COVID-19 relate		ion?	Yes. Date of First Consult	(MM/DD/YYY)*	-	••••		No		
Name of facility where first co										
			ame of hospital/isolation/quai	rantine facility)						

	Admitted in hosp	ital			Date and Time adr	nitted in hospital	I				
	Admitted in isola	tion/quarantine facility			Date and Time isolated/quarantined in facility						
	In home isolation	/quarantine			Date and Time isol	ated/quarantine	d at home				
	Discharged to ho	me If discharged: D	ate of Disc	harge (MM/DD/YYYY)*	·		Others:				
	2.3. Health Stat	us at Consult* (Refer to App	endix 3)	Asymptomatic	🗆 Mild	Modera	ate 🗆 Severe	Critical			
	2.4. Case Classi	fication* (Refer to Appendix	1)	Suspect	Probable	Confirm	ned 🛛 Non-COVID-1	19 Case			
	2.5. Vaccination	n information*							_		
Date	e of vaccination*	Name of Vaccine*	Dose nu	ımber (e.g. 1 <sup>st</sup> , 2 <sup>nd</sup> )*	Vaccination cen	ter/facility	Region of health facility	Adverse event/s?			
								🗆 Yes 🗆 No			

	ical Inform															
Date of Onset o						•	Comorbiditi	ies (Check a	ll that	apply if prese	ent)					
Signs and Sympton							None				0	Gastro	intestinal			
Asympton     Fever				pnea vrexia			Image: None     Image: Gastrointestinal       Image: None     Image: Gastrointestinal       Image: Hypertension     Image: Gastrointestinal									
Cough	`		Nau				Diabetes Diabetes Neurological Diseas						se			
🗇 General w	/eakness		Von	niting			🛛 Heart	Disease				Cancer	r			
🛛 Fatigue			Diar	rhea				Disease				Others	5			
Headache	:			red Mental Status		(find any and	Pregnant?			Yes, LMP <i>(M</i>	A/DD/YYYY	0		-	🗆 No	
Myalgia     Sore throa	at			osmia (loss of smell, w/o usia (loss of taste, w/o a			High-risk pr	egnancy?		Yes					□ No	
🗆 Coryza			•	ers, specify	_		Was diagnos	ed to have S	Severe	Acute Respira	tory Illness	? [	🗆 Yes		No No	
Chest imaging fir																
	nest imagi	-		Results												
1	Chest ra	•	ony				pacities, ofter al ground glass								luon di	<b>-</b> +
1 1	Lung ult		4				ed pleural lines									э <b>с</b> .
	None	asoun				gs, specify		, o mico, co		ante pattern				08.0.		
2.7. Labo	ratory Inf	ormati	on	I	•											
Have tested posi	itive using		Yes,	date of specimen Collec	ction (MM	/DD/YYYY)* _							🗆 No	)		
RT-PCR before?	*		Labo	pratory*				No.	of prev	vious RT-PCR	swabs do					
Date collected*	Date rele	ased	Lab	oratory*		be of test*		_				Resu				
						RT-PCR (OI	•			ion			Pending		Negat	
						RT-PCR (NI RT-PCR (OI	•		of kit _ ody Tes				Positive Others:		Equiv	ocai
						Others:	5 6110 111 57				_	10	Others.			
						RT-PCR (OI	PS) (	🗍 Antige	n; reas	on			Pending		Nega	tive
						RT-PCR (N	•		of kit_				Positive		Equiv	ocal
							PS and NPS) (	Antibo	ody Tes	t			Others:			
2.8. Outc	0000/600	dision		ne of Report*		Others:			_		-	<u> </u>				
				n/quarantine) 🗍 Reco	overed de	to of rocover		•			ato of doa	+h (4.44)	1/DD/YYYY)*		<u> </u>	
	·				overeu, ua	te or recover	<b>Y</b> (MM/DD/TTT)	1		-	ate of uea					_
If died, Immediate Cause:							Antecede	nt Cau	ise:							
cause of death*	U	nderlyi	ing Ca	ause:				Contribut	ory Co	onditions:						
	7		<u>ि</u> ज	1974												
				d'uravel History											Phattat	Ser 7
				e and/or confirmed COV omatic, 14 days before s						of last conta	_				_	
				known COVID-19 transn				O No		rnational		s, Loca				
	•			atic, 14 days before swa		•				national	_		n exposure			
If International T						e travel date		10		From:			To:			
country of origin					With o	ngoing COVID	-19 communit	y transmiss	ion?	C Yes			D No			
Airline/Sea vesse	el l			Flight/Vessel Number			Date of dep	arture (MM	/DD/Y	, YYY)	Date of	arrival	l in PH (MM/	DD/Y	(YY)	
If Local Travel, sp	pecify trav	el place	es (Ch	neck all that apply, provi	de name d	of facility, add	Iress, and inclu	isive travel	dates i	in MM/DD/YY	177)					
Place Visited				Name of Place			Address			Inclusive T		es	With on	going	COVID	19
						(Region, Pr	ovince, Munic	ipality/City)	) Fr	rom:	To:		Commun	ity Tra	ans <u>miss</u>	ion?
Health Fac	ility												Yes		D No	
Closed Set	tings												Yes		D No	
School									-		1		🗆 Yes		O No	
Workplace	!								-				☐ Yes		D No	
Market								•	-+-		-		☐ Yes		D No	
Social Gath	nering	-							_				☐ Yes		No	
Others	<u> </u>												□ Yes			
Transport :	Service or		ne foi	lowing:												
Airline / Sea vess		· · · ·		light / Vessel / Bus No.	Place	of Origin	Departure	Date (MM/D	0///	(V) De	stination	·	Date of Arri	vol /8/		~~~~
Annie / Sea vess	1017 003 1111	c / 11 an	<u>+</u> +	ingitty vessely busitto.	11000		Cepartore	Date (Minh) L	0/11/		stination	-	Date of All	vartivi		<u></u>
<b> </b>																
											1.0					
- If symptomotic	nrovido -	amer -	and c	ontact numbers of perso		Name (Us	e the back pag	ge if needed	2		Co	ntact	Number			
1				ontact numbers of perso o onset of illness until th												
				contact numbers of per												
were with the pa				men was submitted for												
until this date																
L											L					

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### Appendix 1. COVID-19 Case Definitions

SUSPECT	PROBABLE							
A) A person who meets the clinical AND epidemiological criteria	A) A patient who meets the clinical criteria (on the left) AND is contact of a probable or confirmed case							
<ul> <li>Clinical criteria:</li> </ul>	or epidemiologically linked to a cluster of cases which had had at least one confirmed identified with							
1) Acute onset of fever AND cough OR	that cluster							
<ol><li>Acute onset of ANY THREE OR MORE of the following signs or symptoms;</li></ol>	B) A suspect case (on the left) with chest imaging showing findings suggestive of COVID-19 disease.							
fever, cough, general weakness/fatigue, headache, myalgia, sore throat,	Typical chest imaging findings include (Manna, 2020):							
coryza, dyspnea, anorexia / nausea/ vomiting, diarrhea, altered mental	<ul> <li>Chest radiography: hazy opacities, often rounded in morphology, with peripheral and lower</li> </ul>							
status. AND	distribution							
<ul> <li>Epidemiological criteria</li> </ul>	- Chest CT: multiple bilateral ground glass opacities, often rounded in morphology, with peripheral							
1) Residing/working in an area with high risk of transmission of the virus (e.g	and lower lung distribution							
closed residential settings and humanitarian settings, such as camp and	- Lung ultrasound: thickened pleural lines, B lines (multifocal, discrete, or confluent), consolidative							
camp-like setting for displaced persons), any time w/in the 14 days prior to	patterns with or without air bronchograms							
symptoms onset OR	C) A person with recent onset of anosmia (loss of smell), ageusia (loss of taste) in the absence of any							
2) Residing in or travel to an area with community transmission anytime w/in	other identified cause							
the 14 days prior to symptoms onset; OR	D) Death, not otherwise explained, in an adult with respiratory distress preceding death AND who was							
<ol> <li>Working in health setting, including w/in the health facilities and w/in</li> </ol>	contact of a probable or confirmed case or epidemiologically linked to a cluster which has had at lea							
households, anytime w/in the 14 days prior to symptom onset; OR	one confirmed case identified with that cluster							
B) A patient with severe acute respiratory illness (SARI: acute respiratory infection								
with history of fever or measured fever of $\geq 38^{\circ}$ C; cough with onset w/in the last	CONFIRMED							
· · · · · · · · · · · · · · · · · · ·	A person with laboratory confirmation of COV(D-19 infection,							
10 days; and who requires hospitalization)	irrespective of clinical signs and symptoms.							
opendix 2. Testing Category / Subgroup								
A Individuals with severe/critical symptoms and relevant history of travel/contact	G Residents, occupants or workers in a localized area with an active COVID-19 cluster, as identified							
	and declared by the local chief executive in accordance with existing DOH Guidelines and							
Individuals with mild symptoms, relevant history of travel/contact, and considered vuln B vulnerable populations include those alderly and with preexisting medical conditions the								
valuerable populations include those elderly and with preexisting medical conditions the	at Guidelines on the Application of the Zoning Containment Strategy in the Localization of the							
predispose them to severe presentation and complications of COVID-19	National Action Plan Against COVID-19 Response. The local chief executive shall conduct the							
C Individuals with mild symptoms, and relevant history of travel and/or contact	necessary testing in order to protect the broader community and critical economic activities and							
Individuals with no symptoms but with relevant history of travel and/or contact or high	h risk of to avoid a declaration of a wider community quarantine.							
D exposure. These include:	H Frontliners in Tourist Zones:							
D1 - Contact-traced Individuals	H1 All workers and employees in the hospitality and tourism sectors in El Nido, Boracay, Coron,							
- Healthcare workers, who shall be prioritized for regular testing in order to ensure the	stability Panglao, Siargao and other tourist zones, as identified and declared by the Department of							
D2 of our healthcare system	Tourism. These workers and employees may be tested once every four (4) weeks.							
D3 - Returning Overseas Filipino (ROF) workers, who shall immediately be tested at port of								
- Filipino citizens in a specific locality within the Philippines who have expressed intentio	on to expense, prior to entry into any designated tourist zone, as identified and declared by the							
D4 return to their place of residence/home origin (Locally Stranded Individuals) may be tes	I Department of Tourism							
subject to the existing protocols of the IATF	I All workers and employees of manufacturing companies and public service providers registere							
E Frontliners indirectly involved in health care provision in the response against COVID-1	In economic zones located in Special Concern Areas may be tested regularly.							
tested as follows:	J Economy Workers							
	J1 Frontline and Economic Priority Workers, defined as those 1) who work in high priority sectors							
E1 Those with high or direct exposure to COVID-19 regardless of location may be tested u								
a week. These include: (1) Personnel manning the Temporary Treatment and Quarantin								
Facilities (LGU and Nationally-managed); (2) Personnel serving at the COVID-19 swabbin								
(3) Contact tracing personnel; and (4) Any personnel conducting swabbing for COVID-19								
	conductors, pilots, flight attendants, flight engineers, rail operators, mechanics, servicemen,							
E2 Those who do not have high or direct exposure to COVID-19 but who live or work in Sp								
Concern Areas may be tested up to every two to four weeks. These include the followin								
Personnel manning Quarantine Control Points, including those from Armed Forces of th								
Philippines, Bureau of Fire Protection; (2) National / Regional / Local Risk Reduction and								
Management Teams; (3) Officials from any local government / city / municipality health								
office (CEDSU, CESU, etc.); (4) Barangay Health Emergency Response Teams and barang								
officials providing barangay border control and performing COVID-19-related tasks; (5) F								
of Bureau of Corrections and Bureau of Jail Penology & Management; (6) Personnel mar								
One-Stop-Shop in the Management of ROFs; (7) Border control or patrol officers, such a								
immigration officers and the Philippine Coast Guard; and (8) Social workers providing	foremen, supervisors, civil engineers, structural engineers, construction managers, crane/towe							
amelioration and relief assistance to communities and performing COVID-19-related tas								
Other vulnerable patients and those living in confined spaces. These include but are no								
F to: (1) Pregnant patients who shall be tested during the peripartum period; (2) Dialysis p	0 0							
(3) Patients who are immunocompromised, such as those who have HIV/AIDS, inherited								
that affect the immune system; (4) Patients undergoing chemotherapy or radiotherapy;								
Patients who will undergo elective surgical procedures with high risk for transmission; (								
person who have had organ transplants, or have had bone marrow or stem cell transpla								
past 6 months; (7) Any person who is about to be admitted in enclosed institutions such								
jails, penitentiaries, and mental institutions.	in order to avoid lockdowns that may do more damage to their companies.							
Jene, permanana, and manual manananan	an order to avoid fockdowns that may up highe barnage to their companies.							
ppendix 3. Severity of the Disease								
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MILD	CRITICAL							

#### Symptomatic patients presenting with fever, cough, fatigue, anorexia, myalgias; Patients manifesting with acute respiratory distress syndrome, sepsis and/or septic shock: other non-specific symptoms such as sore throat, nasal congestion, headache, 1. Acute Respiratory Distress Syndrome (ARDS) diarrhea, nausea and vomiting; loss of smell (anosmia) or loss of taste (ageusia) a. Patients with onset within 1 week of known clinical insult (pneumonia) or new or worsening respiratory preceding the onset of respiratory symptoms with NO signs of pneumonia or symptoms, progressing infiltrates on chest X-ray or chest CT scan, with respiratory failure not fully hypoxia explained by cardiac failure or fluid overload MODERATE 2. Sepsis 1. Adolescent or adult with clinical signs of non-severe pneumonia (e.g. fever, a. Adults with life-threatening organ dysfunction caused by a dysregulated host response to suspected or cough, dyspnea, respiratory rate (RR) = 21-30 breaths/minute, peripheral proven infection. Signs of organ dysfunction include altered mental status, difficult or fast breathing, capillary oxygen saturation (SpO2) >92% on room air) low oxygen saturation, reduced urine output, fast heart rate, weak pulse, cold extremities or low blood 2. Child with clinical signs of non-severe pneumonia (cough or difficulty of pressure, skin mottling, or laboratory evidence of coagulopathy, thrombocytopenia, acidosis, high breathing and fast breathing [ < 2 months: > 60; 2-11 months: > 50; 1-5 years: > lactate or hyperbilirubinemia 40] and/or chest indrawing) Children with suspected or proven infection and > 2 age-based systemic inflammatory response syndrome criteria (abnormal temperature (> 38.5 °C or < 36 °C); tachycardia for age or bradycardia for SEVERE 1. Adolescent or adult with clinical signs of severe pneumonia or severe acute age if < 1year; tachypnea for age or need for mechanical ventilation; abnormal white blood cell count respiratory infection as follows: fever, cough, dyspnea, RR>30 breaths/minute, for age or > 10% bands), of which one must be abnormal temperature or white blood cell count. 3. Septic Shock severe respiratory distress or SpO2 < 92% on room air a. Adults with persistent hypotension despite volume resuscitation, requiring vasopressors to maintain 2. Child with clinical signs of pneumonia (cough or difficulty in breathing) plus at MAP > 65 mmHg and serum lactate level >2mmol/L least one of the following: Children with any hypotension (SBP < 5th centile or > 2 SD below normal for age) or two or three of the a. Central cyanosis or SpO2 < 90%; severe respiratory distress (e.g. fast ь. following: altered mental status; bradycardia or tachycardia (HR < 90 bpm or > 160 bpm in infants and breathing, grunting, very severe chest indrawing); general danger sign: heart rate < 70 bpm or > 150 bpm in children); prolonged capillary refill (> 2 sec) or weak pulse; fast inability to breastfeed or drink, lethargy or unconsciousness, or convulsions. breathing; mottled or cool skin or petechial or purpuric rash; high lactate; reduced urine output; b. Fast breathing (in breaths/min): < 2 months: > 60; 2-11 months: > 50; 1-5 hyperthermia or hypothermia. years: > 40.

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